Appendix 2: Site appraisal criteria

Base Site Characteristics to be Recorded for a Stage 1 Site Appraisal

Location.

Remaining developable area.

Ownership (or presumed ownership).

Market segment/employment uses for which allocated (or would be suitable); and

Known constraints or infrastructure required for development for employment uses.

Step 8: Criteria to be used to Assess Whether Employment Sites are to be Released (i.e. unsuitable or unlikely to be brought forward for development)

1: Market Attractiveness Factors

- 1.1: Has the site been formally identified for employment for at least 10 years?
- 1.2: Has there been any recent development activity, within the last 5 years? This could include works on site but also new or revised planning applications/building regulations applications.
- 1.3: Is the site being actively marketed as an employment site?
- 1.4: Is the site owned by a developer or another agency known to undertake employment development?
- 1.5: Is the site in multiple ownership/occupation, or owned by an organisation unlikely to bring it forward for development?
- 1.6: Is there a valid permission for employment development, likely to meet market requirements? Or for an alternative use?
- 1.7: Would employment development on this site be viable, without public funding to resolve infrastructure or other onsite constraints?

2: Sustainable Development Factors

- 2.1: Would the site be allocated today for employment development, measured against present sustainability criteria (including public transport and freight access, environmental impacts and brownfield/greenfield considerations)?
- 2.2: Is employment the only acceptable form of built development on this site (e.g. because of on-site contamination, adjoining uses or sustainable development reasons)?

3: Strategic Planning Factors

- 3.1: Is the site within an area identified as of strategic importance to the delivery of the RSS/RES?
- 3.2: Is the site identified or likely to be required for a specific user or specialist use?
- 3.3: Is the site part of a comprehensive or long term development or regeneration proposal, which depends on the site being developed for employment uses?
- 3.4: Is there public funding committed (or likely to be provided) sufficient to overcome infrastructure or on-site constraints to make employment development viable?
- 3.5: Are there any other policy considerations, such as emerging strategic objectives or spatial vision, which should override any decision to release the site?

Source: ODPM Employment Land Review 2004



Step 8: Criteria to be Used to Identify 'High Quality' Allocated Employment Sites

1: Market Attractiveness Factors

- 1.1: Has there been recent development activity within the last five years? [This could include works on site, planning briefs or permissions for good quality employment uses]
- 1.2: Is it being actively marketed as an employment site?
- 1.3: Has there been any recent market activity? [This could include enquiries, sales or lettings]
- 1.4: Is the whole site owned by a developer or another agency which undertakes employment development?
- 1.5: Is development for employment viable, with any public funding if it is committed?
- 1.6: Is the site immediately available?

2: Sustainable Development Factors

2.1: Does the site meet present (and expected future) sustainability criteria (including public transport and freight access, on and off-site environmental impacts)?

3: Strategic Planning Factors

- 3.1: Is the site within an area identified as of strategic importance to the delivery of the RSS/RES?
- 3.2: Is the site identified or likely to be required for a specific user or specialist use?
- 3.3: Is the site part of a comprehensive development or regeneration proposal, which depends on the site being partly or wholly developed for employment uses?
- 3.4: Is the site important in delivering other economic development objectives or the spatial strategy?

Source: ODPM Employment Land Review 2004

| Step 10: Appraisal Criteria for Assessing the Quality, Market Demand and Availability of Existing Portfolio | |
|---|---|
| 0. 0.1 0.2 0.3 0.4 | Base Information Overall size of site/area Floorspace in use (by segment/unit size) Floorspace for sale and vacant (by segment/unit size) Potential development plots (by size) |
| 1. 1.1 1.2 1.3 1.4 | Age and quality of buildings Noise and other obvious pollutants State of the external areas and public realm Parking, internal circulation and servicing |
| 2. 2.1 2.2 2.3 | Adjacent land uses constraining operations or quality of uses on site Perception of the wider environmental quality Local facilities for workforce |
| 3. 3.1 3.2 | Strategic Access Ease of access to main road network Proximity to rail, sea and air freight |
| 4. 4.1 4.2 4.3 | Market Conditions/Perception and Demand Strength of local demand in segment Recent market activity on site Likely market demand and viability of development without intervention |



| 5. | Ownership and User Constraints on Development/Redevelopment |
|------|--|
| 5.1 | Identify and number freehold owners |
| 5.2 | Identity of leasehold or other occupiers, lengths of lease etc |
| 5.3 | Ransom strips or other known ownership constraints on development |
| 6. | Site Development Constraints [undeveloped sites only] |
| 6.1 | Site access |
| 6.2 | Topography, size and shape |
| 6.3 | Utilities |
| 6.4 | On-site environmental (nature conservation, trees, cultural heritage, landscape) |
| 6.5 | Contamination/land stability/on-site structures |
| 6.6 | Amenity of adjacent occupiers |
| 7. | Accessibility |
| 7.1 | Workforce catchment |
| 7.2 | Access by public transport |
| 8. | Sequential Test and Brownfield/Greenfield |
| 8.1 | Urban, urban edge or outside urban |
| 8.2 | Previously developed in whole or part |
| 9. | Social and Regeneration Policy |
| 9.1 | Availability of other jobs locally |
| 9.2 | Deprivation in local communities |
| 9.3 | Priority regeneration designation |
| 9.4 | Potential availability of 'gap' funding to develop |
| 9.5 | Ability of site to support particular economic development priority? |
| 10. | Other Policy Considerations |
| 10.1 | Alternative uses if no longer allocated for employment |
| 10.2 | Other material policy considerations |

