

## SECTION 52 EDUCATION BUDGET STATEMENT

## SCHOOLS BUDGET SUMMARY TABLE

<b>Year</b>	2007-08	<b>LEA</b>	Southend-on-Sea	<b>LEA No.</b>	882	<b>Email Address</b>	<a href="mailto:iantraynier@southend.gov.uk">iantraynier@southend.gov.uk</a>
<b>Contact</b>	Ian Traynier	<b>TEL.</b>	01702534056	<b>Version No.</b>	1	<b>Completion Date</b>	16 April 2007

This table provides an account of the main sources of funding available to LEAs to support their Schools Budget, including any additional funding provided by the authority.

	2007-08 (a)
1. Dedicated Schools Grant - LEA's estimate of pupil numbers	25,619
2. <a href="#">Dedicated Schools Grant - Guaranteed Unit of Funding Per Pupil</a>	3,860
3.a <a href="#">Estimated Dedicated Schools Grant</a>	98,895,096
3.b <a href="#">Dedicated Schools Grant, Carry Forward from 2006-07</a>	(81,444)
4. <a href="#">School Standards Grants - including Personalisation</a>	5,040,298
5. <a href="#">School Development Grant</a>	7,491,291
6. <a href="#">Other Standards Fund Grants</a>	2,057,751
7. <a href="#">LSC funding</a>	10,251,108
8. <a href="#">LEA additional contribution</a>	0
9. <a href="#">Total funding supporting the Schools Budget</a> (lines 3 to 8)	123,654,100

## SECTION 52 EDUCATION BUDGET STATEMENT

Table 1 - LEA level information

<b>Year</b>	2007-08	<b>Local Authority Name</b>	Southend-on-Sea	<b>LEA No.</b>	882	<b>Email Address</b>	<a href="mailto:iantraynier@southend.gov.uk">iantraynier@southend.gov.uk</a>
<b>Contact</b>	Ian Traynier	<b>TEL.</b>	01702 534056	<b>Version No.</b>	3	<b>Completion Date</b>	24/5/2007

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)
<b>1 SCHOOLS BUDGET</b>							
1.0.1 <a href="#">Individual Schools Budget</a>	0	40,074,834	52,012,764	6,515,370	98,602,968		98,602,968
1.0.2 <a href="#">School Standards Grant - Maintained Schools</a>	0	1,989,723	1,692,321	193,621	3,875,665	3,875,665	0
1.0.3 <a href="#">School Standards Grant - Pupil Referral Units</a>	0	2,466	17,057	1,027	20,550	20,550	0
1.0.4 <a href="#">School Standards Grant (Personalisation) - Maintained Schools</a>	0	334,568	780,765	27,050	1,142,383	1,142,383	0
1.0.5 <a href="#">School Standards Grant (Personalisation) - Pupil Referral Units</a>		204	1,411	85	1,700	1,700	0
1.0.6 School Development Grant	0	1,412,919	3,157,484	258,310	4,828,713	4,828,713	0
1.0.7 <a href="#">Other Standards Fund Allocation - Devolved</a>	0	101,804	22,507	2,988	127,299	127,299	0
1.0.8 <a href="#">Devolved School Meals Grant - Maintained Schools</a>	0	46,368	24,331	5,563	76,262	76,262	0
1.0.9 Devolved School Meals Grant - Pupil Referral Units		133	920	55	1,108	1,108	0
1.0.10 Targeted School Meals Grant - Devolved	0	0	0	0	0	0	0
1.0.11 Threshold and Performance Pay - Devolved	0	0	0	0	0	0	0
1.1.1 <a href="#">Support for schools in financial difficulty</a>	0	10,000	0	0	10,000	0	10,000
1.1.2 <a href="#">School-specific contingencies</a>	0	539,854	374,768	60,226	974,396	0	974,396
1.1.3 <a href="#">14 - 16 More Practical Learning Options</a>			0	0	0	0	0
1.2.1 <a href="#">Provision for pupils with SEN (including assigned resources)</a>	0	1,205,651	782,812	120,118	2,108,581	0	2,108,581
1.2.2 <a href="#">Provision for pupils with SEN, provision not included in line 1.2.1</a>	0	0	0	0	0	0	0
1.2.3 <a href="#">Support for inclusion</a>	0	166,241	62,172	41,897	270,310	0	270,310
1.2.4 <a href="#">Fees for pupils at independent special schools &amp; abroad</a>	0	0	0	2,900,426	2,900,426	0	2,900,426
1.2.5 SEN transport	0	0	0	0	0	0	0
1.2.6 <a href="#">Inter-authority recoupment</a>	0	0	0	785,270	785,270	896,650	(111,380)
1.2.7 <a href="#">Fees to independent schools for pupils without SEN</a>	0	0	0	85,000	85,000	0	85,000
1.2.8 <a href="#">Contribution to combined budgets</a>	0	164,229	53,263	26,633	244,125	0	244,125

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)
1.3.1 <a href="#">Pupil Referral Units</a>	0	68,097	471,002	28,373	567,472	0	567,472
1.3.2 <a href="#">Behaviour Support Services</a>	0	179,047	66,421	43,322	288,790	0	288,790
1.3.3 <a href="#">Education out of school</a>	0	144,688	66,285	36,467	247,440	0	247,440
1.3.4 <a href="#">Private/voluntary/independent fees for education of children under 5</a>	2,478,300				2,478,300	0	2,478,300
1.4.1 <a href="#">School Meals - nursery, primary and special schools</a>	0	0		0	0	0	0
1.4.2 <a href="#">Free School Meals - eligibility</a>	0	0	0	0	0	0	0
1.4.3 <a href="#">Milk</a>	0	0		0	0	0	0
1.4.4 <a href="#">School Kitchens - repair and maintenance</a>	0	0		0	0	0	0
1.5.1 <a href="#">Insurance</a>	0	0	0	0	0	0	0
1.5.2 <a href="#">Museum Services</a>	0	0	0	0	0	0	0
1.5.3 <a href="#">Library Services - nursery, primary and special schools</a>	0	0		0	0	0	0
1.5.4 <a href="#">School admissions</a>	0	87,834	102,132	14,299	204,265	0	204,265
1.5.5 <a href="#">Licences/subscriptions</a>	0	691	218	91	1,000	0	1,000
1.5.6 <a href="#">Miscellaneous (not more than 0.1% total net SB)</a>	0	46,238	51,375	5,137	102,750	0	102,750
1.5.7 <a href="#">Servicing of schools forums</a>	0	17,272	5,455	2,273	25,000	0	25,000
1.5.8 <a href="#">Staff costs - supply cover (not sickness)</a>	0	27,243	33,081	4,541	64,865	0	64,865
1.5.9 <a href="#">Supply cover - long term sickness</a>	0	0	0	0	0	0	0
1.5.10 <a href="#">Termination of Employment Costs</a>	0	0	0	0	0	0	0
1.6.1 <a href="#">School Development Grant - Non-Devolved</a>	0	1,360,651	1,110,954	190,973	2,662,578	2,662,578	0
1.6.2 <a href="#">Other Standards Fund Allocation - Non-Devolved</a>	0	1,099,553	621,254	25,853	1,746,660	1,746,660	0
1.6.3 <a href="#">Other specific grants</a>	0	0	0	0	0	0	0
1.6.4 <a href="#">Targeted School Meals Grant - Non-Devolved</a>	0	63,779	33,467	9,176	106,422	106,422	0
1.6.5 <a href="#">Performance Reward Grant</a>	0	0	0	0	0		0
1.7.1 <a href="#">Capital Expenditure from Revenue (CERA) (Schools)</a>	6,490	84,490	110,173	7,837	208,990	208,990	0
1.7.2 <a href="#">Prudential borrowing costs</a>	0	0	0	0	0	0	0
1.8.1 <b><a href="#">TOTAL SCHOOLS BUDGET</a></b>	<b>2,484,790</b>	<b>49,228,577</b>	<b>61,654,392</b>	<b>11,391,981</b>	<b>124,759,740</b>	<b>15,694,980</b>	<b>109,064,760</b>

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)
<b>2 LEA BUDGET</b>							
<b>STRATEGIC MANAGEMENT</b>							
2.0.1 <a href="#">Statutory / regulatory duties</a>					1,459,702	0	1,459,702
2.0.2 <a href="#">Premature retirement costs / redundancy costs</a>					231,890		231,890
2.0.3 <a href="#">Existing early retirement costs (commitments entered into by 31/3/99)</a>					239,799	0	239,799
2.0.4 <a href="#">Residual pension liability (eg FE, Careers Service, etc.)</a>					138,105	0	138,105
2.0.5 <a href="#">Joint use arrangements</a>					0	0	0
2.0.6 <a href="#">Insurance</a>					0	0	0
2.0.7 <a href="#">Monitoring National Curriculum Assessment</a>					12,496	0	12,496
2.0.8 <b><a href="#">Total Strategic Management</a></b>					<b>2,081,992</b>	<b>0</b>	<b>2,081,992</b>
<b>SPECIFIC GRANTS AND SPECIFIC FORMULA GRANTS</b>							
2.1.1 <a href="#">School Development Grant - non-devolved</a>					355,363	355,363	0
2.1.2 <a href="#">Other Standards Fund - non-devolved</a>					569,622	309,811	259,811
2.1.3 <a href="#">Other specific grants</a>					0	0	0
2.1.4 <b><a href="#">Total Specific Grants</a></b>					<b>924,985</b>	<b>665,174</b>	<b>259,811</b>
<b>SPECIAL EDUCATION</b>							
2.2.1 <a href="#">Educational Psychology Service</a>					395,932	10,000	385,932
2.2.2 <a href="#">SEN administration, assessment and co-ordination</a>					272,584	0	272,584
2.2.3 <a href="#">LEA functions in relation to child protection</a>					65,216	0	65,216
2.2.4 <a href="#">Therapies and other Health Related Services</a>					0	0	0
2.2.5 <a href="#">Parent partnership, guidance and information</a>					85,710	100	85,610
2.2.6 <a href="#">Monitoring of SEN provision</a>					18,297	0	18,297
2.2.7 <b><a href="#">Total Special Education</a></b>					<b>837,739</b>	<b>10,100</b>	<b>827,639</b>
<b>SCHOOL IMPROVEMENT</b>							
2.3.1 <a href="#">School improvement</a>					608,106	187,000	421,106

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)
<b>ACCESS</b>							
2.4.1 <a href="#">Asset management</a>					199,369	0	199,369
2.4.2 <a href="#">Supply of school places</a>					109,491	0	109,491
2.4.3 <a href="#">Excluded pupils</a>					20,703	0	20,703
2.4.4 <a href="#">Behaviour support Plans</a>					0	0	0
2.4.5 <a href="#">Pupil support</a>	0	0	49,261	2,592	51,853	0	51,853
2.4.6 <a href="#">Home to school transport: SEN transport expenditure</a>	0	180,917	54,275	1,573,980	1,809,172	0	1,809,172
2.4.7 <a href="#">Home to school transport: other home to school transport expenditure</a>	0	72,820	174,011	0	246,831	2,000	244,831
2.4.8 <a href="#">Home to college transport: SEN transport expenditure</a>					27,063	0	27,063
2.4.9 <a href="#">Home to college transport: other home to college transport expenditure</a>					110,981	0	110,981
2.4.10 <a href="#">Education Welfare Service</a>					459,346	58,900	400,446
2.4.11 <a href="#">Music Service (not Standards Fund supported)</a>					277,321	277,321	0
2.4.12 <a href="#">Visual and Performing Arts (other than music)</a>					0	0	0
2.4.13 <a href="#">Outdoor Education including Environmental and Field Studies (not sports)</a>					0	0	0
2.4.14 <b><a href="#">Total Access</a></b>					<b>3,312,130</b>	<b>338,221</b>	<b>2,973,909</b>
2.5.1 <a href="#">Capital Expenditure from Revenue (CERA) (LEA Central Functions)</a>					352,218	249,230	102,988
2.6.1 <b><a href="#">Total LEA Central Functions</a></b>					<b>8,117,170</b>	<b>1,449,725</b>	<b>6,667,445</b>
<b>YOUTH AND COMMUNITY</b>							
2.7.1 <a href="#">Youth Service</a>					1,525,782	612,000	913,782
2.7.2 <a href="#">Adult and Community learning</a>					3,055,143	2,945,143	110,000
2.7.3 <a href="#">Mandatory Awards</a>					0	0	0
2.7.4 <a href="#">Student Support under new arrangements</a>					0	0	0
2.7.5 <a href="#">Discretionary Awards</a>					0	0	0
2.7.6 <a href="#">Capital Expenditure from Revenue (CERA) (Youth &amp; Community)</a>					0	0	0
2.7.7 <b><a href="#">Total Youth and Community</a></b>					<b>4,580,925</b>	<b>3,557,143</b>	<b>1,023,782</b>
2.8.1 <b><a href="#">TOTAL LEA BUDGET</a></b>					<b>12,698,095</b>	<b>5,006,868</b>	<b>7,691,227</b>
3 <b><a href="#">TOTAL EDUCATION REVENUE EXPENDITURE</a></b>					<b>137,457,835</b>	<b>20,701,848</b>	<b>116,755,987</b>
4 <a href="#">CAPITAL EXPENDITURE (excl. CERA)</a>	0	2,537,320	18,641,899	3,643,593	24,822,812	24,510,812	312,000

	Nursery (a)	Primary (b)	Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)
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**MEMORANDUM ITEMS**

5 [Expenditure covered by LSC Grant - Include below the part of the expenditure recorded in individual lines of section 52 budget that is supported by the Learning and Skills Council.](#)

5a.1	<a href="#">SIXTH FORM - Allocation from LSC for 16+ funding for secondary schools (included in expenditure 1.0.1 column (c))</a>				9,407,656	9,407,656	9,407,656	0
5a.2	<a href="#">SIXTH FORM - Allocation from LSC for 16+ funding for special schools (included in expenditure 1.0.1 column (d))</a>			205,193	205,193	205,193	205,193	0
5b.1	<a href="#">Sixth form element included at 1.2.1 above for pupils with SEN (including assigned resources)</a>			7,291	0	7,291	7,291	0
5b.2	<a href="#">Sixth form element included at 1.2.2 above for pupils with SEN, provision not included in line 1.2.1</a>			0	0	0	0	0
5b.3	<a href="#">Sixth form element included at 1.2.4 above for pupils at independent special schools and abroad</a>			0	264,426	264,426	264,426	0
5b.4	<a href="#">Sixth form element included at 1.2.7 above for pupils at independent schools (without SEN)</a>			0	0	0	0	0
5c.1	<a href="#">LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.1 columns c and d)</a>			366,542	0	366,542	366,542	0
5c.2	<a href="#">LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.11 columns c and d)</a>			0	0	0	0	0

**SECTION 52 EDUCATION BUDGET STATEMENT** **Table 2 - School level information**

Year	2007-08	LEA	Southend-On-Sea	LEA No.	882	Email Address	iantraynier@southend.gov.uk				
Contact	Ian Traynier	TEL.	01702 534056	Version No.	1	Completion Date	16 April 2007				
(1) School name	(2) DfES	(3) Total age-weighted funding £	(4) Total Additional Pupil Led Funding £	(6) Total Special Educational Needs (pupil led) £	(7) Social Deprivation £	(9) Total Site-specific factors £	(10) Total School-specific factors £	(12) Minimum funding guarantee £	(13) TOTAL BUDGET SHARE £	(13a) January 2007 Pupil Count (FTE registered pupils)	(14) £ per pupil
Chalkwell Hall Junior School	2019	948,256	0	40,950	6,361	15,318	64,803	2,437	1,078,125	413	2,610
Chalkwell Hall Infant School	2022	734,585	26,450	32,741	5,126	10,212	67,734		876,848	306	2,866
Earls Hall Junior School	2023	826,567	0	38,976	5,326	16,250	61,470		948,588	360	2,635
Earls Hall Infant School	2031	608,614	16,897	30,986	2,160	10,834	76,919		746,410	253	2,956
Hamstel Junior School	2092	1,090,610	0	130,342	40,098	22,777	69,569		1,353,396	475	2,849
Hamstel Infant School and Nursery	2093	793,979	153,684	97,360	28,164	15,185	89,091		1,177,463	382	3,086
Hinguar Community Primary School	2094	589,485	31,042	52,973	6,391	11,653	83,426		774,970	252	3,075
Leigh North Street Junior School	2095	819,679	0	35,398	5,903	19,847	59,695		940,521	357	2,635
Leigh Infant School	2096	642,071	413	25,619	3,846	13,231	88,630	1,496	775,306	267	2,904
Thorpe Greenways Junior School	2104	1,143,418	0	67,854	15,193	21,578	40,060		1,288,103	498	2,587
Thorpe Greenways Infant School	2105	785,791	2,048	46,239	10,016	14,386	68,627		927,106	326	2,848
West Leigh Junior School	2108	1,175,562	0	37,547	888	22,378	36,122		1,272,496	512	2,485
West Leigh Infant School	2109	860,907	184	28,078	710	14,918	58,070		962,867	358	2,690
Bournes Green Junior School	2123	610,741	0	16,006	163	12,987	72,285		712,182	266	2,677
Barons Court Infant School and Nursery	2124	236,558	99,068	26,284	5,481	6,660	98,959		473,010	122	3,893
Heycroft Primary School	2126	928,333	20,251	36,343	621	18,204	53,764		1,057,516	398	2,657
Darlinghurst Primary and Nursery School	2127	775,462	110,510	122,216	14,054	25,308	73,814		1,121,365	351	3,199
Bournes Green Infant School	2128	433,079	0	13,031	355	8,658	74,873		529,996	180	2,944
Temple Sutton Primary School	2132	1,551,955	155,338	243,221	43,005	30,414	102,263		2,126,195	710	2,995
Blenheim Primary School	2387	824,682	77,026	115,977	29,564	28,194	126,172		1,201,614	372	3,234
Fairways Primary School	2407	957,548	5,556	112,462	6,065	20,657	53,818		1,156,107	409	2,827
Porters Grange Primary School and Nurser	2408	997,240	153,291	299,368	87,032	24,420	92,598		1,653,949	455	3,639
St Mary's, Prittlewell, CofE Primary School	3325	977,236	0	73,800	5,481	3,552	58,589		1,118,658	417	2,683
Sacred Heart Catholic Primary School and	3326	494,358	51,363	29,700	3,292	1,887	75,074		655,674	224	2,934
St Helen's Catholic Primary School	3327	485,167	4,123	65,970	5,590	1,931	81,930		644,711	208	3,107
Our Lady of Lourdes Catholic Primary Scho	3328	981,815	2,939	36,864	1,553	3,330	53,208		1,079,709	420	2,571
St George's Catholic Primary School	3329	492,062	0	18,603	673	1,598	80,394		593,331	210	2,825
Bournemouth Park Primary School	3822	1,042,488	146,541	225,782	45,466	21,978	77,428		1,559,682	479	3,256
Richmond Avenue Primary School	3823	840,108	73,543	137,451	38,422	15,540	93,239		1,198,303	371	3,234
Friars Primary School and Nursery	3824	969,688	81,434	146,923	48,379	26,418	146,839	38,220	1,457,901	437	3,340
Eastwood Primary School	3825	767,268	83,455	61,115	12,909	4,129	195,228		1,124,105	348	3,235
Edwards Hall Primary School	3826	1,020,504	11,756	50,874	2,441	19,092	148,211		1,252,878	438	2,860
The Westborough Primary School and Nurs	5206	1,442,709	101,134	238,513	43,665	5,772	121,695		1,953,489	640	3,052
Thorpedene Infants' School	5225	531,492	59,210	77,122	28,540	3,907	101,083		801,355	230	3,484
Thorpedene Junior School	5237	748,503	0	72,880	19,868	2,731	84,542		928,523	326	2,848
Prince Avenue Primary Foundation School	5268	707,572	80,203	106,359	20,939	4,418	104,992		1,024,482	322	3,187
Milton Hall Primary School and Nursery	5273	1,036,582	96,523	221,785	54,621	4,618	113,769		1,527,899	470	3,251
<b>(27) Total/average Primary Schools</b>		<b>30,872,675</b>	<b>1,643,982</b>	<b>3,213,711</b>	<b>648,361</b>	<b>504,970</b>	<b>3,148,983</b>	<b>42,153</b>	<b>40,074,834</b>	<b>13,556</b>	<b>2,956</b>

## SECTION 52 EDUCATION BUDGET STATEMENT

Table 2 - School level information

Year	2007-08	LEA	Southend-On-Sea	LEA No.	882	Email Address	iantraynier@southend.gov.uk			
Contact	Ian Traynier	TEL.	01702 534056	Version No.	1	Completion Date	16 April 2007			
		Memorandum Items								
		Grants					Other			
Primary Schools		SCHOOL STANDARDS GRANT	(17a) SCHOOL DEVELOPMENT GRANT	OTHER STANDARDS FUND	DEVOLVED SCHOOL MEALS	SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(22) NOTIONAL SEN BUDGET	SCHOOL OPENING / CLOSING	DATE OPENING / CLOSING	
<u>(1) School name</u>	<u>(2) DfES</u>	£	£	£	£	£	£	C OR O	dd mmm yy	
Chalkwell Hall Junior School	2019	59,082	7,646	33,874	1,220	1,277	0	47,311		
Chalkwell Hall Infant School	2022	46,884	3,339	25,447	2,166	1,223	0	37,867		
Earls Hall Junior School	2023	53,040	5,162	29,831	1,419	1,250	0	44,301		
Earls Hall Infant School	2031	40,785	2,582	14,451	4,008	1,196	0	33,146		
Hamstel Junior School	2092	66,150	17,249	62,816	1,419	1,308	0	170,440		
Hamstel Infant School and Nurse	2093	55,491	7,653	42,268	1,917	1,261	0	125,524		
Hinguar Community Primary Sch	2094	40,728	5,250	21,314	398	1,196	0	59,364		
Leigh North Street Junior School	2095	52,698	6,103	42,481	224	1,249	0	41,300		
Leigh Infant School	2096	42,438	2,511	16,351	274	1,204	0	29,465		
Thorpe Greenways Junior School	2104	68,772	11,472	48,238	822	1,319	0	83,047		
Thorpe Greenways Infant School	2105	49,107	4,031	26,437	1,170	1,233	0	56,255		
West Leigh Junior School	2108	70,368	9,334	36,173	373	1,326	0	38,435		
West Leigh Infant School	2109	52,812	2,885	18,634	871	1,249	0	28,788		
Bournes Green Junior School	2123	42,324	4,802	17,031	573	1,203	0	16,169		
Barons Court Infant School and N	2124	25,851	1,890	16,342	2,564	1,131	0	31,765		
Heycroft Primary School	2126	57,372	4,134	29,008	722	1,269	0	36,964		
Darlinghurst Primary and Nursery	2127	51,957	13,976	33,587	2,415	1,245	0	136,270		
Bournes Green Infant School	2128	32,520	1,083	9,158	1,245	1,160	0	13,386		
Temple Sutton Primary School	2132	92,940	19,638	78,054	2,315	1,425	5,000	286,225		
Blenheim Primary School	2387	54,351	12,867	63,057	1,942	1,256	0	145,540		
Fairways Primary School	2407	58,626	4,118	44,269	398	1,275	0	118,528		
Porters Grange Primary School a	2408	63,813	20,015	93,939	13,195	1,297	0	386,400		
St Mary's, Prittlewell, CofE Prima	3325	59,538	9,906	29,370	2,614	1,279	0	79,281		
Sacred Heart Catholic Primary S	3326	37,479	3,560	17,623	3,411	1,182	0	32,992		
St Helen's Catholic Primary Sch	3327	35,655	6,600	21,766	4,357	1,174	0	71,560		
Our Lady of Lourdes Catholic Pri	3328	59,880	5,937	26,630	822	1,280	0	38,417		
St George's Catholic Primary Sch	3329	35,940	2,632	13,091	697	1,175	0	19,276		
Bournemouth Park Primary Sch	3822	66,606	19,427	72,289	8,888	1,310	0	271,248		
Richmond Avenue Primary Scho	3823	54,237	16,477	40,859	1,419	1,255	0	175,873		
Friars Primary School and Nurse	3824	61,761	15,174	56,260	1,270	1,288	0	195,302		
Eastwood Primary School	3825	52,011	6,432	36,754	1,967	1,244	0	74,024		
Edwards Hall Primary School	3826	61,932	7,221	30,744	797	1,289	0	53,315		
The Westborough Primary Scho	5206	84,960	23,105	74,891	13,395	1,390	5,000	282,179		
Thorpedene Infants' School	5225	38,220	5,518	24,761	1,419	1,185	0	105,663		
Thorpedene Junior School	5237	49,164	9,728	43,266	1,170	1,233	0	92,748		
Prince Avenue Primary Foundati	5268	48,651	12,218	42,394	1,494	1,231	0	127,298		
Milton Hall Primary School and N	5273	65,580	22,893	79,461	16,432	1,305	0	276,406		
(27) Total/average Primary Schools		1,989,723	334,568	1,412,919	101,802	46,372	10,000	3,862,072		

**SECTION 52 EDUCATION BUDGET STATEMENT**
**Table 2 - School level information**

<b>Year</b>	2007-08	<b>LEA</b>	Southend-on-Sea	<b>LEA No.</b>	882	<b>Email Address</b>	iantraynier@southend.gov.uk
<b>Contact</b>	Ian Traynier	<b>TEL.</b>	01702 534056	<b>Version No.</b>	1	<b>Completion Date</b>	16 April 2007

Secondary Schools		(3) Total age-weighted funding £	(5) Total LSC Funding £	(6) Total Special Educational Needs (pupil led) £	(7) Social Deprivation £	(9) Total Site- specific factors £	(10) Total School specific factors £	(12) Minimum funding guarantee £	(13) TOTAL BUDGET SHARE £	(13a) January 2007 Pupil Count (FTE registered pupils)	(14) £ per pupil
(1) School name	(2) DfES	£	£	£	£	£	£	£	£		
Shoeburyness High School	4034	4,459,538	1,021,335	815,489	197,222	169,830	222,848	0	6,886,263	1,558	4,420
Chase High School	4735	2,887,410	0	546,232	201,258	126,540	200,157	0	3,961,596	890	4,451
Futures Community College	4736	1,026,572	0	345,173	202,199	6,320	128,450	0	1,708,713	316	5,414
Westcliff High School for Boys	5401	2,479,639	1,209,739	78,397	4,005	15,362	110,414	0	3,897,557	1,018	3,829
The Eastwood School (11-18)	5414	2,805,658	480,003	232,259	22,301	15,096	115,257	0	3,670,574	964	3,808
Westcliff High School for Girls	5423	2,486,264	1,314,860	81,886	6,918	17,312	150,347	0	4,057,586	1,031	3,936
Southend High School for Girls	5428	2,469,316	1,219,303	78,790	4,005	14,030	116,356	0	3,901,800	1,016	3,840
The Thorpe Bay School	5430	733,266	0	246,552	144,428	4,514	91,750	0	1,220,509	225	5,414
Belfairs High School	5434	3,548,345	871,310	493,351	145,641	24,242	200,963	0	5,283,852	1,271	4,157
Southend High School for Boys	5446	2,397,202	1,085,703	78,442	6,190	24,864	123,931	1,472	3,717,803	965	3,853
St Thomas More High School for	5447	2,537,776	996,952	192,419	20,481	13,764	94,718	0	3,856,109	986	3,911
Cecil Jones College	5452	4,487,486	974,679	584,723	177,500	127,600	226,515	0	6,578,502	1,578	4,169
St Bernard's High School and Art	5465	2,350,838	600,317	165,608	23,788	10,478	120,869	0	3,271,899	843	3,881

(28) Total/average Secondary Schools	34,669,309	9,774,200	3,939,321	1,155,936	569,953	1,902,573	1,472	52,012,764	12,661	4,108
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**SECTION 52 EDUCATION BUDGET STATEMENT**
**Table 2 - School level information**

<b>Year</b>	2007-08	<b>LEA</b>	Southend-on-Sea	<b>LEA No.</b>	882	<b>Email Address</b>	iantraynier@southend.gov.uk		
<b>Contact</b>	Ian Traynier	<b>TEL.</b>	01702 534056	<b>Version No.</b>	1	<b>Completion Date</b>	16 April 2007		

		Memorandum Items								
		Grants					Other			
		(15) SCHOOL STANDARDS GRANT	SCHOOL STANDARDS GRANT (PERSONALI SATION)	(17a) SCHOOL DEVELOPMENT GRANT	(17b) OTHER STANDARDS FUND ALLOCATION	(18) DEVOLVED SCHOOL MEALS GRANT	(22) NOTIONAL SEN BUDGET	(23) LSC Pupils (Jan 2007)	(24) SCHOOL OPENING / CLOSING	(25) DATE OPENING / CLOSING
(1) School name	(2) DFES	£	£	£	£	£	£	£	C OR O	dd mmm yy
Shoeburyness High School	4034	200,518	145,023	235,699	1,095	2,279	1,012,712	182		
Chase High School	4735	119,690	110,367	223,688	10,980	1,945	747,490	0		
Futures Community College	4736	54,717	0	119,542	2,324	908	547,371	0	O	01/09/2007
Westcliff High School for Boys	5401	135,178	12,167	189,824	50	2,009	82,402	252		
The Eastwood School (11-18)	5414	128,644	43,050	265,735	1,021	1,982	254,560	93		
Westcliff High School for Girls	5423	136,751	12,387	240,612	0	2,016	88,804	263		
Southend High School for Girls	5428	134,936	13,781	381,286	0	2,008	82,795	251		
The Thorpe Bay School	5430	39,083	103,175	85,379	1,660	863	390,979	0	C	31/08/2007
Belfairs High School	5434	165,791	122,268	394,398	3,237	2,136	638,992	176		
Southend High School for Boys	5446	128,765	13,142	337,503	0	1,983	84,632	224		
St Thomas More High School for	5447	131,306	42,089	195,630	822	1,993	212,899	201		
Cecil Jones College	5452	202,938	128,640	315,064	847	2,289	762,223	191		
St Bernard's High School and Arts	5465	114,003	34,677	173,124	473	1,922	189,396	117		

(28) Total/average Secondary Schools

1,692,320	780,766	3,157,484	22,509	24,333	5,095,256	1,950
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**SECTION 52 EDUCATION BUDGET STATEMENT**
**Table 2 - School level information**

<b>Year</b>	2007-08	<b>LA Name</b>	Southend-on-Sea	<b>LEA No.</b>	882	<b>Email Address</b>	iantraynier@southend.gov.uk
<b>Contact</b>	Ian Traynier	<b>TEL.</b>	01702 534056	<b>Version No.</b>	1	<b>Completion Date</b>	16 April 2007

Special schools		(3a) Total place-led funding	(4a) Total Pupil-led Funding	(9) Total Site-specific factors	(10) Total School- specific factors	(13) TOTAL BUDGET SHARE	(13a) January 2006 Pupil Count (FTE registered pupils)	(14) £ per pupil
(1) School name	(2) DfES	£	£	£	£	£		
The St Christopher School	5950	1,921,436	102,437	120,831	50,490	2,195,195	150	14,635
Kingsdown School	7001	1,160,777	42,126	120,831	35,804	1,359,538	88	15,464
Priory School	7003	602,666	23,884	120,831	25,641	773,022	46	16,805
St Nicholas School	7004	821,309	62,185	120,831	41,185	1,045,510	87	12,006
Lancaster School	7005	939,825	50,145	120,831	31,755	1,142,557	75	15,150
(29) Total/average Special Schools		5,446,013	280,778	604,155	184,875	6,515,821	446	14,596

Special schools		Memorandum Items						(25) DATE OPENING / CLOSING
		Grants				Other		
		(15) SCHOOL STANDARDS GRANT	(16) SCHOOL STANDARDS GRANT (PERSONALISATION)	(17a) SCHOOL DEVELOPMENT GRANT	(17b) OTHER STANDARDS FUND ALLOCATION	(18) DEVOLVED SCHOOL MEALS GRANT	(24) SCHOOL OPENING / CLOSING	
(1) School name	(2) DfES	£	£	£	£	£	C OR O	dd mm yy
The St Christopher School	5950	46,442	7,050	148,195	822	1,147		
Kingsdown School	7001	36,353	5,000	56,704	697	1,102		
Priory School	7003	32,648	5,000	13,762	124	1,086		
St Nicholas School	7004	38,804	5,000	21,320	100	1,113		
Lancaster School	7005	39,374	5,000	18,329	1,245	1,116		
(29) Total/average Special Schools		193,621	27,050	258,310	2,988	5,564		

## SECTION 52 EDUCATION BUDGET STATEMENT

Table 3a - School level information

Year	2007-08	LEA	Southend-on-Sea	LEA No.	882	Email Address	iantraynier@southend.gov.uk					
Contact	Ian Traynier	TEL.	01702 534056	Version No.	1	Completion Date	16 April 2007					
Table 3a		Pupils funded by year/age groups - age-weighted funding										(3) Total age-weighted funding £
Primary	Unit value Primary (£)	nursery 3 yr olds	nursery 4 yr olds	Reception	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Total January 2007 Pupil Count (FTE registered pupils)	
(1) School name	DfES	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	
Chalkwell Hall Junior School	2019	0	0	0	0	0	103	105	105	100	413	948,256
Chalkwell Hall Infant School	2022	0	0	97	104	105	0	0	0	0	306	734,585
Earls Hall Junior School	2023	0	0	0	0	0	90	90	90	90	360	826,567
Earls Hall Infant School	2031	0	0	88	75	90	0	0	0	0	253	608,614
Hamstel Junior School	2092	0	0	0	0	0	119	120	120	116	475	1,090,610
Hamstel Infant School and Nursery	2093	52	0	110	114	106	0	0	0	0	382	793,979
Hinguar Community Primary School	2094	0	0	33	27	34	32	42	40	44	252	589,485
Leigh North Street Junior School	2095	0	0	0	0	0	87	89	90	91	357	819,679
Leigh Infant School	2096	0	0	88	89	90	0	0	0	0	267	642,071
Thorpe Greenways Junior School	2104	0	0	0	0	0	125	120	125	128	498	1,143,418
Thorpe Greenways Infant School	2105	0	0	117	110	99	0	0	0	0	326	785,791
West Leigh Junior School	2108	0	0	0	0	0	128	127	129	128	512	1,175,562
West Leigh Infant School	2109	0	0	118	120	120	0	0	0	0	358	860,907
Bournes Green Junior School	2123	0	0	0	0	0	66	67	66	67	266	610,741
Barons Court Infant School and Nursery	2124	24	0	35	34	29	0	0	0	0	122	236,558
Heycroft Primary School	2126	0	0	44	60	55	59	60	60	60	398	928,333
Darlinghurst Primary and Nursery School	2127	18	0	33	40	50	44	52	54	60	351	775,462
Bournes Green Infant School	2128	0	0	60	60	60	0	0	0	0	180	433,079
Temple Sutton Primary School	2132	47	0	90	86	88	91	108	107	93	710	1,551,955
Blenheim Primary School	2387	19	0	43	35	40	61	53	60	61	372	824,682
Fairways Primary School	2407	0	0	56	59	54	62	58	61	59	409	957,548
Porters Grange Primary School and Nursery	2408	29	0	58	65	61	57	61	70	54	455	997,240
St Mary's, Prittlewell, CofE Primary School	3325	0	0	60	60	60	60	60	60	57	417	977,236
Sacred Heart Catholic Primary School and Nu	3326	13	0	30	30	29	31	29	31	31	224	494,358
St Helen's Catholic Primary School	3327	0	0	27	30	30	30	31	30	30	208	485,167
Our Lady of Lourdes Catholic Primary School	3328	0	0	53	59	60	61	61	65	61	420	981,815
St George's Catholic Primary School	3329	0	0	30	30	30	30	30	30	30	210	492,062
Bournemouth Park Primary School	3822	32	0	49	74	64	53	76	63	68	479	1,042,488
Richmond Avenue Primary School	3823	12	0	48	43	37	58	58	55	60	371	840,108
Friars Primary School and Nursery	3824	23	0	58	54	58	54	60	66	64	437	969,688
Eastwood Primary School	3825	19	0	36	35	37	44	58	61	58	348	767,268
Edwards Hall Primary School	3826	0	0	45	60	59	65	59	70	80	438	1,020,504
The Westborough Primary School and Nurser	5206	23	0	79	91	77	91	85	97	97	640	1,442,709
Thorpedene Infants' School	5225	0	8	66	81	75	0	0	0	0	230	531,492
Thorpedene Junior School	5237	0	0	0	0	0	79	88	75	84	326	748,503
Prince Avenue Primary Foundation School an	5268	19	0	36	42	37	37	40	51	60	322	707,572
Milton Hall Primary School and Nursery	5273	26	0	49	52	59	76	65	83	61	470	1,036,582
<b>Primary Total</b>		<b>351</b>	<b>8</b>	<b>1,734</b>	<b>1,819</b>	<b>1,793</b>	<b>1,893</b>	<b>1,952</b>	<b>2,014</b>	<b>1,992</b>	<b>13,555.5</b>	<b>30,872,675</b>

## SECTION 52 EDUCATION BUDGET STATEMENT

Table 3a - School level information

Year	2007-08	LEA	Southend-on-Sea	LEA No.	882	Email Address	iantraynier@southend.gov.uk											
Contact	Ian Traynier	TEL.	01702 534056	Version No.	1	Completion Date	16 April 2007											
Table 3a		Additional Pupil Led Funding				School-specific factors												
Primary	Pre-School Place Led Funding Treated as Pupil-Led (Nursery Classes)	KS1 Alternative Funding Routes		(4) Total Additional Pupil Led Funding	(6) Total Special Educational Needs (pupil led)	(7) Social Deprivation	Rates	(9) Total Site-specific factors	Tapered lump sum	Admissions	School meals	Falling rolls	Pupil mobility	Threshold pay	(10) Total School-specific factors	(12) Minimum Funding Guarantee	(13) TOTAL BUDGET SHARE	
		Class-Based	Ghost - Funding															£
(1) School name	DfES	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	
Chalkwell Hall Junior School	2019	0	0	0	40,950	6,361	15,318	15,318	9,112	0	10,593	0	0	45,098	64,803	2,437	1,078,125	
Chalkwell Hall Infant School	2022	0	26,450	0	32,741	5,126	10,212	10,212	35,463	0	3,736	0	0	28,535	67,734		876,848	
Earls Hall Junior School	2023	0	0	0	38,976	5,326	16,250	16,250	22,165	0	9,352	0	0	29,953	61,470		948,588	
Earls Hall Infant School	2031	0	10,332	6,565	16,897	30,986	2,160	10,834	10,834	48,023	0	4,317	0	24,579	76,919		746,410	
Hamstel Junior School	2092	0	0	0	130,342	40,098	22,777	22,777	0	0	37,522	0	0	32,047	69,569		1,353,396	
Hamstel Infant School and Nursery	2093	153,684	0	0	153,684	97,360	28,164	15,185	15,185	16,747	0	34,566	0	0	37,778	89,091	1,177,463	
Hinguar Community Primary School	2094	0	31,042	0	31,042	52,973	6,391	11,653	11,653	48,762	0	6,432	4,206	9,016	15,010	83,426	774,970	
Leigh North Street Junior School	2095	0	0	0	35,398	5,903	19,847	19,847	22,903	0	9,099	0	0	27,693	59,695		940,521	
Leigh Infant School	2096	0	413	0	413	25,619	3,846	13,231	13,231	45,068	0	7,200	0	0	36,362	88,630	1,496	775,306
Thorpe Greenways Junior School	2104	0	0	0	67,854	15,193	21,578	21,578	0	0	21,957	0	0	18,104	40,060		1,288,103	
Thorpe Greenways Infant School	2105	0	735	1,313	2,048	46,239	10,016	14,386	14,386	30,538	0	14,297	0	0	23,792	68,627	927,106	
West Leigh Junior School	2108	0	0	0	37,547	888	22,378	22,378	0	0	1,581	0	0	34,541	36,122		1,272,496	
West Leigh Infant School	2109	0	184	0	184	28,078	710	14,918	14,918	22,657	0	1,355	0	0	34,058	58,070	962,867	
Bournes Green Junior School	2123	0	0	0	16,006	163	12,987	12,987	45,314	0	1,253	0	0	25,717	72,285		712,182	
Barons Court Infant School and Nursery	2124	76,842	22,225	0	99,068	26,284	5,481	6,660	6,660	73,882	0	6,282	6	5,609	13,179	98,959	473,010	
Heycroft Primary School	2126	0	20,251	0	20,251	36,343	621	18,204	18,204	12,806	0	3,658	0	0	37,300	53,764	1,057,516	
Darlinghurst Primary and Nursery School	2127	76,842	31,042	2,626	110,510	122,216	14,054	25,308	25,308	22,165	0	12,923	4	11,081	27,641	73,814	1,121,365	
Bournes Green Infant School	2128	0	0	0	13,031	355	8,658	8,658	66,494	0	804	0	0	7,575	74,873		529,996	
Temple Sutton Primary School	2132	153,684	1,653	0	155,338	243,221	43,005	30,414	30,414	0	0	31,414	0	0	70,848	102,263	2,126,195	
Blenheim Primary School	2387	76,842	184	0	77,026	115,977	29,564	28,194	28,194	17,485	0	23,060	63,671	1,050	20,905	126,172	1,201,614	
Fairways Primary School	2407	0	5,556	0	5,556	112,462	6,065	20,657	20,657	10,097	0	10,477	0	0	33,244	53,818	1,156,107	
Porters Grange Primary School and Nursery	2408	122,249	31,042	0	153,291	299,368	87,032	24,420	24,420	0	0	43,810	4	22,747	26,037	92,598	1,653,949	
St Mary's, Prittlewell, CofE Primary School	3325	0	0	0	73,800	5,481	3,552	3,552	8,127	3,524	8,742	0	0	38,196	58,589		1,118,658	
Sacred Heart Catholic Primary School and N	3326	51,317	46	0	51,363	29,700	3,292	1,887	1,887	55,165	1,910	4,687	0	0	13,312	75,074	655,674	
St Helen's Catholic Primary School	3327	0	184	3,939	4,123	65,970	5,590	1,931	1,931	59,352	1,766	7,360	0	0	13,452	81,930	644,711	
Our Lady of Lourdes Catholic Primary School	3328	0	2,939	0	2,939	36,864	1,553	3,330	3,330	7,388	3,549	5,217	0	0	37,054	53,208	1,079,709	
St George's Catholic Primary School	3329	0	0	0	18,603	673	1,598	1,598	59,106	1,775	2,396	0	0	17,118	80,394		593,331	
Bournemouth Park Primary School	3822	122,249	24,292	0	146,541	225,782	45,466	21,978	21,978	0	0	33,925	0	17,189	26,313	77,428	1,559,682	
Richmond Avenue Primary School	3823	51,317	22,225	0	73,543	137,451	38,422	15,540	15,540	18,717	0	33,628	0	6,590	34,305	93,239	1,198,303	
Friars Primary School and Nursery	3824	76,842	4,592	0	81,434	146,923	48,379	26,418	26,418	48,639	0	38,957	32,244	0	26,999	146,839	38,220	1,457,901
Eastwood Primary School	3825	76,842	6,613	0	83,455	61,115	12,909	4,129	4,129	130,279	3,000	12,315	21,538	0	28,097	195,228	1,124,105	
Edwards Hall Primary School	3826	0	11,756	0	11,756	50,874	2,441	19,092	19,092	113,778	0	4,195	7	0	30,231	148,211	1,252,878	
The Westborough Primary School and Nurse	5206	76,842	24,292	0	101,134	238,513	43,665	5,772	5,772	0	5,435	37,413	0	22,472	56,376	121,695	1,953,489	
Thorpedene Infants' School	5225	44,332	14,878	0	59,210	77,122	28,540	3,907	3,907	52,456	2,003	16,695	5,525	0	24,404	101,083	801,355	
Thorpedene Junior School	5237	0	0	0	72,880	19,868	2,731	2,731	30,538	2,755	21,186	0	0	30,062	84,542		928,523	
Prince Avenue Primary Foundation School at	5268	76,842	735	2,626	80,203	106,359	20,939	4,418	4,418	29,553	2,789	18,534	28,137	12,974	13,006	104,992	1,024,482	
Milton Hall Primary School and Nursery	5273	76,842	18,368	1,313	96,523	221,785	54,621	4,618	4,618	0	3,980	44,231	0	23,883	41,675	113,769	1,527,899	
Primary Total		1,313,571	312,029	18,382	1,643,982	3,213,711	648,361	504,970	504,970	1,162,780	32,487	585,169	155,341	132,610	1,080,597	3,148,983	42,153	40,074,834

**SECTION 52 EDUCATION BUDGET STATEMENT**
**Table 3a - School level information**

<b>Year</b>	2007-08	<b>Local Authority</b>	Southend-on-Sea	<b>LEA No.</b>	882	<b>Email Address</b>	<a href="mailto:iantraynier@southend.gov.uk">iantraynier@southend.gov.uk</a>
<b>Contact</b>	Ian Traynier	<b>TEL.</b>	01702 534056	<b>Version</b>	1	<b>Completion Date</b>	16 April 2007

Table 3a									(3) Total age-weighted funding £	(5) Total LSC Funding £	Total Special Education al Needs £	(7) Social Deprivation £	
Secondary		Year 7	Year 8	Year 9	Year 10	Year 11	Retakes (Year 12+)	(23) LSC Pupils (Jan 2007)					(13a) Total January 2007 Pupil Count (FTE registered pupils)
Unit value Secondary (£)		2943.28	2943.28	2943.3	3681.27	3681.27	3681.27						
(1) School name	DfES	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils	Pupils					
Shoeburyness High School	4034	268	276	277	281	274	0	182	1,558	4,459,538	1,021,335	815,489	197,222
Chase High School	4735	155	185	187	184	177	2	0	890	2,887,410	0	546,232	201,258
Futures Community College	4736	42	65	76	67	64	2	0	316	1,026,572	0	345,173	202,199
Westcliff High School for Boys	5401	154	153	154	154	151	0	252	1,018	2,479,639	1,209,739	78,397	4,005
The Eastwood School (11-18)	5414	172	191	180	169	159	0	93	964	2,805,658	480,003	232,259	22,301
Westcliff High School for Girls	5423	155	153	154	155	151	0	263	1,031	2,486,264	1,314,860	81,886	6,918
Southend High School for Girls	5428	152	167	151	148	147	0	251	1,016	2,469,316	1,219,303	78,790	4,005
The Thorpe Bay School	5430	30	46	55	48	45	2	0	225	733,266	0	246,552	144,428
Belfairs High School	5434	219	217	218	218	223	0	176	1,271	3,548,345	871,310	493,351	145,641
Southend High School for Boys	5446	150	149	149	146	147	0	224	965	2,397,202	1,085,703	78,442	6,190
St Thomas More High School for Boys	5447	148	179	150	157	151	0	201	986	2,537,776	996,952	192,419	20,481
Cecil Jones College	5452	281	277	280	279	270	0	191	1,578	4,487,486	974,679	584,723	177,500
St Bernard's High School and Arts C	5465	145	145	146	145	145	0	117	843	2,350,838	600,317	165,608	23,788

Secondary Total

2,071	2,203	2,177	2,150	2,104	6	1,950	12,661	34,669,309	9,774,200	3,939,321	1,155,936
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## SECTION 52 EDUCATION BUDGET STATEMENT

## Table 3a - School level information

Year	007-08	Local Authority	Southend-on-Sea	LEA No.	882	Email Address	<a href="mailto:iantraynier@southend.gov.uk">iantraynier@southend.gov.uk</a>
Contact	Ian Traynier	TEL.	01702 534056	Version No	1	Completion Date	16 April 2007

Table 3a		Site-specific factors			School-specific factors					Total School-specific factors	(12) Minimum Funding Guarantee	(13) TOTAL BUDGET SHARE
Secondary		Rates	Split site	(9) Total Site-specific factors	Tapered lump sum	Admissions	School meals	Pupil mobility	Threshold pay			
(1) School name	DfES	£	£	£	£	£	£	£	£	£	£	
Shoeburyness High School	4034	169,830	0	169,830	0	0	60,031	0	162,818	222,848	0	6,886,263
Chase High School	4735	126,540	0	126,540	0	0	111,815	0	88,342	200,157	0	3,961,596
Futures Community College	4736	6,320	0	6,320	49,034	2,667	36,104	14,022	26,623	128,450	0	1,708,713
Westcliff High School for Boys	5401	15,362	0	15,362	0	8,603	3,481	0	98,329	110,414	0	3,897,557
The Eastwood School (11-18)	5414	15,096	0	15,096	0	8,147	24,102	0	83,009	115,257	0	3,670,574
Westcliff High School for Girls	5423	17,312	0	17,312	0	8,714	6,691	0	134,943	150,347	0	4,057,586
Southend High School for Girls	5428	14,030	0	14,030	0	8,586	(37)	0	107,806	116,356	0	3,901,800
The Thorpe Bay School	5430	4,514	0	4,514	35,024	1,905	25,789	10,016	19,017	91,750	0	1,220,509
Belfairs High School	5434	24,242	0	24,242	0	10,741	56,066	0	134,156	200,963	0	5,283,852
Southend High School for Boys	5446	24,864	0	24,864	0	8,155	7,826	0	107,949	123,931	1,472	3,717,803
St Thomas More High School for Boys	5447	13,764	0	13,764	0	8,333	15,205	0	71,180	94,718	0	3,856,109
Cecil Jones College	5452	19,314	108,286	127,600	0	13,336	71,743	0	141,436	226,515	0	6,578,502
St Bernard's High School and Arts College	5465	10,478	0	10,478	0	7,124	13,391	0	100,354	120,869	0	3,271,899

Secondary Total

461,666	108,286	569,953	84,058	86,311	432,206	24,037	1,275,961	1,902,573	1,472	52,012,764
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**SECTION 52 EDUCATION BUDGET STATEMENT**
**Table 3b - School level information**

<b>Year</b>	2007-08	<b>Local Authority Name</b>	Southend-on-Sea	<b>LEA No.</b>	882	<b>Email Address</b>	iantraynier@southend.gov.uk
<b>Contact</b>	Ian Traynier	<b>TEL.</b>	01702 534056	<b>Version No.</b>	3	<b>Completion Date</b>	24/5/2007

Table 3b		Place-led funding						Pupil-led Funding						
Special schools		Profound Medical / Physical (PMP)	Comm. & Interaction (C&I)	Behaviour, Emotional & Social Dev. (BESD A)	Behaviour, Emotional & Social Dev. (BESD B)	Range of Difficulties (ROD)	(13a) Total places	(3a) Total place-led funding £	Per Pupil	English as an Additional Language	Primary Personal Learning	Secondary Personal Learning	Secondary Practical Learning	(4a) Total Pupil-led Funding £
Unit value (£)		15488.4	15488.4	14784.97	13024.9	8791.34			256.61		340.7	370.47	111.93	
(1) School name	DfES	Places	Places	Places	Places	Places		£	£				£	£
The St Christopher School	5950	0	90	0	0	60	150	1,921,436	39,261	1,555	29,300	24,821	7,499	102,437
Kingsdown School	7001	58	0	0	0	30	88	1,160,777	16,680	1,320	11,584	9,632	2,910	42,126
Priory School	7003	0	0	2	44	0	46	602,666	8,212	236	0	11,855	3,582	23,884
St Nicholas School	7004	0	2	0	10	75	87	821,309	22,068	189	3,748	27,785	8,395	62,185
Lancaster School	7005	41	0	0	0	34	75	939,825	23,352	2,357	8,518	12,226	3,694	50,145
<b>Special Total</b>		<b>99</b>	<b>92</b>	<b>2</b>	<b>54</b>	<b>199</b>	<b>446</b>	<b>5,446,013</b>	<b>109,572</b>	<b>5,657</b>	<b>53,149</b>	<b>86,320</b>	<b>26,080</b>	<b>280,778</b>

Table 3b		(9) Total Site-specific factors £	School-specific factors			(10) Total School-specific factors £	(13) TOTAL BUDGET SHARE £
Special schools	School Meals		Admissions	Threshold Pay			
Unit value (£)							
(1) School name	DfES	£	£	£	£	£	
The St Christopher School	5950	120,831	14,685	1,291	34,338	50,314	2,195,019
Kingsdown School	7001	120,831	2,499	0	33,544	36,043	1,359,777
Priory School	7003	120,831	3,504	0	22,133	25,637	773,018
St Nicholas School	7004	120,831	10,727	0	29,786	40,513	1,044,838
Lancaster School	7005	120,831	8,362	0	23,555	31,917	1,142,719
<b>Special Total</b>		<b>604,155</b>	<b>39,777</b>	<b>1,291</b>	<b>143,356</b>	<b>184,424</b>	<b>6,515,370</b>

**TABLE 4: FUNDING PERIOD 2 2007-08**

**S52 EDUCATION BUDGET STATEMENT** **Table 4: Funding Factors**

<b>Year</b>	2007-08	<b>Local Authority Name</b>	Southend-on-Sea	<b>LEA No</b>	882	<b>Email Address</b>	<a href="mailto:iantraynier@southend.gov.uk">iantraynier@southend.gov.uk</a>
<b>Contact</b>	Ian Traynier	<b>Tel.</b>	01702 534056	<b>Version No.</b>	3	<b>Completion Date</b>	24/05/2007

**Nursery, Primary and Secondary Schools (1)**

PUPIL COUNT ARRANGEMENTS (2)  
 Supply Method of pupil count, count dates and worked example(s) where appropriate:

Band, Range or Level (3)	Unit Value (4) £	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)
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PRE-SCHOOL PLACE-LED FUNDING TREATED AS PUPIL-LED (NURSERY CLASSES) (7)

Nursery 3 year olds	Nursery	2,955
Nursery 4 year olds	Nursery	2,955

Primary:	1,313,571	1.43
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Method and worked example(s) where appropriate:  
 Nursery units are funded in multiples of 13 places with a minimum size of 15 places. The number of funded places is the actual number of pupils on January 2006 count day rounded up to the next multiple of 13. Where the number of places is not a multiple of 26 there is an additional allocation of £6985.

KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (8)

Class-based	2,296	Primary: 312,029	0.34
Ghost funding	2,626	Primary: 18,382	0.02

Method and worked example(s) where appropriate:  
 Class based funding ensures sufficient resourcing to avoid breaching the 30 maximum class size limit at key stage 1. A taper system operates whereby 58% of the unit value is multiplied by 29 when the number of pupils at KS1 exceeds a multiple of 30 by 1 pupil, reducing to 2% when the pupil excess is 29.  
 Ghost funding finances part time reception pupils as full time.

<u>AGE-WEIGHTED FUNDING (9)</u>			<u>Weighting Ratios (10)</u>			
Key Stage	School Year	Age group (pupils' ages as at 31 <sup>st</sup> August 2007)				<u>Pupil numbers (10a)</u>
-	Nursery					358.50
-	Reception	4	1.14	2,625.95		1,734.00
1	1	5	1	2,296.02		1,819.00
	2	6	1	2,296.02		1,793.00
	3	7	1	2,296.02		1,893.00
2	4	8	1	2,296.02		1,952.00
	5	9	1	2,296.02		2,014.00
	6	10	1	2,296.02		1,992.00
3	7	11	1.28	2,943.28		2,071.00
	8	12	1.28	2,943.28	Primary:	2,203.00
	9	13	1.28	2,943.28	30,872,675	33.53
4	10	14	1.6	3,681.27	Secondary:	2,150.00
	11	15	1.6	3,681.27	34,669,309	37.65

Method and worked example(s) where appropriate:  
 Pupil numbers are all taken from the January 2007 PLASC.

**LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (11)**

FTE Pupils (LSC Funded)

1,950

9,774,200

10.61

Secondary:  
 9,774,200

Method and worked example(s) where appropriate:  
 Sixth form funding includes an element of the former Teacher Pay Grants to finance threshold and performance pay.

**SEN - pupils with or without statements (pupil-led) Other (14b)**

Primary

Learning Support - free school meals	8,766	84
Learning Support - key stage 1 results	4,289	115
Learning Support - number on roll (FTE)	13,556	30
Personalised Learning - key stage 1 results	4,289	85
Personalised Learning - number on roll	13,556	8
Personalised Learning - social deprivation	3,448	74
STAR - free school meals	8,685	25
STAR - key stage results	4,289	30
STAR - number on roll	13,921	6
English as an Additional Language	4,089	47

Primary:  
 2,990,820

3.25

SEN - pupils with or without statements (pupil-led) Other (14b)

Secondary

Learning Support - free school meals	3,810	238
Learning Support - key stage 2 results	387	1,908
Learning Support - number on roll (FTE)	10,711	43
Personalised Learning - key stage 2 results	38,733	16
Personalised Learning - number on roll	10,711	18
Personalised Learning - social deprivation	3,810	115
Practical Learning	10,711	35
English as an Additional Language	904	47

Secondary:  
3,781,787

4.11

Method and worked example(s) where appropriate:

Learning support free school meal units are calculated by dividing the percentage of free school meals by 10, add 1 and then multiply the result by the number of free school meals. For schools with part time nursery pupils the number eligible for free meals is assumed to be in proportion to full time pupil eligibility. For secondary schools, post 16 pupils are excluded.

Learning support and STAR KS1 units are a four year average calculated each year by adding the number of pupils at key stage 1 and the number working towards level 1, weighted by 3, and then multiplying by the number of year groups at the school.

STAR free school meal units are calculated as for learning support but the number of part time nursery pupils added as free school meal entitlements is calculated by multiplying the number of part time nursery pupils by the number of free school meals and then dividing by 100.

English as an Additional Language units are calculated with reference to an assessment of each pupils proficiency in English on a scale of 0 to 4, 0 being the lowest score; a score of 0 is weighted by 5, going down to no resource units for a score of 4.

Learning support KS2 units are a three year average calculated each year by averaging the number of pupils at level 3 or below in English or Mathematics.

**SEN - pupils with or without statements (place-led treated as pupil-led) Other (15b)**

Primary					
Special Unit lump sum	4	6,700			
Learning Support Unit place - higher rate	6	9,923			
Learning Support Unit place - lower rate	5	8,976	Primary:		
Speech and Language Unit place	13	7,242	222,891		0.24
Secondary					
Special Unit lump sum	1	6,574			
Learning Support Unit place - higher rate	5	8,839			
Learning Support Unit place - lower rate	15	7,118	Secondary:		
			157,533		0.17

**SOCIAL DEPRIVATION FACTORS (16)**

Primary					
Social Deprivation - free school meals	8,765	74			
			Primary:		
			648,361		
Secondary					
Social Deprivation - free school meals	3,810	303			
			Secondary:		
			1,155,936		

Method and worked example(s) where appropriate:  
 Free school meal units are calculated as for the Learning Support factor - see above.

**SITE SPECIFIC FORMULA FACTORS (18)**

Primary			
Property rates	Estimated actual	504,970	Primary: 504,970
Secondary			
Property rates	Estimated actual	461,666	Secondary: 569,952
Split site allowance	1	108,286	

**Method and worked example(s) where appropriate:**  
 The split site allowance is paid to schools operating on two sites more than 1 kilometre apart.

**SCHOOL SPECIFIC FORMULA FACTORS (19)**

Primary			
Lump sum	38	73,882	Primary: 3,148,984
Lump sum taper	6,804	(246)	
Admissions	3,845	8.45	
School meals - previous year adjustment	(4,410)	1.64	
School meals - previous year at 2007/08 prices	347,327	1.71	
Falling Rolls	65	2,406	
Pupil mobility	193	688	
Threshold pay - teacher number basis	273	2,393	
Threshold pay - AWPU basis	13,639	31	

**SCHOOL SPECIFIC FORMULA FACTORS (19)**

Secondary		
Lump sum	12	131,378
Lump sum taper	2,870	(520)
Admissions	10,213	8.45
School meals - previous year adjustment	3,559	2.06
School meals - previous year at 2007/08 prices	198,539	2.14
Pupil mobility	35	688
Threshold pay - teacher number basis	360	2,129
Threshold pay - AWPU basis	12,661	40
Threshold pay - sixth form deduction	1	(366,542)
		<b>Secondary:</b>
		<b>1,902,572</b>

**Method and worked example(s) where appropriate:**

Lump sum - each primary school receives a lump sum which is tapered for each pupil in excess of 150; when the number of pupils exceeds 450 no lump sum is payable. For secondary schools the pupil number taper figures are 450 and 700. For the three years following a school amalgamation the new school continues to receive lump sum payments as if it were two schools.

Admissions - payable, on a per pupil basis, to all schools responsible for the administration of pupil admissions.

School meals - actual free school meals provided during the period 1 January to 31 December 2006 are used as an estimate for the current year and to adjust the estimate made in the previous year.

Falling rolls - triggered when the number of funded pupils reduces by more than 5%. Where a school also receives funding from the KS1 class size factor the amount paid through falling rolls is reduced by that amount.

Pupil mobility - a pupil mobility percentage is derived by adding all pupil admissions and departures, excluding those at the beginning and end of academic years, dividing by 2, expressed as a percentage of total pupils (nursery pupils are excluded entirely from the calculation). For schools with more than 550 pupils the first 5% are excluded when calculating the number of pupils used to calculate mobility; for other schools the first 7.5% are excluded.

Threshold pay - this former specific grant is moving towards allocation on a pupil number basis over a five year transitional period; for 2007/08 60% of the allocation is based on a count of teachers on the Upper Pay Spine in October 2006 and 40% on the number of funded pupils.

**MINIMUM FUNDING GUARANTEE (23)**

Primary:
42,153
Secondary:
1,472

Method and worked example(s) where appropriate:  
 The following funding sources are excluded from the MFG calculation: rates; meals adjustment; special units; falling rolls protection; KS1 class size; and additional support for amalgamated schools.

**TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (24)**

Primary:
40,074,834
Secondary:
52,012,764

**SPECIAL SCHOOLS (25)**

**PLACE-LED FUNDING (26)**

99	15,488
92	15,488
2	14,785
54	13,025
199	8,791

Special
5,446,013

Method and worked example(s) where appropriate:  
 Places are determined following discussions with schools with regard to current and future requirements.

**PUPIL-LED FUNDING (27)**

Per pupil	427	257	
English as an additional language	120	47	
Primary Personal learning	156	341	
Secondary personal learning	233	370	Special
Secondary practical learning	233	112	280,778

Method and worked example(s) where appropriate:  
 English as an Additional Language units are calculated with reference to an assessment of each pupils proficiency in English on a scale of 0 to 4, 0 being the lowest score; a score of 0 is weighted by 5, going down to no resource units for a score of 4.  
 Sixth form numbers are excluded from the personal and practical learning calculations.

**SITE SPECIFIC FORMULA FACTORS (29)**

5	120,831	
		Special
		604,155

Method and worked example(s) where appropriate:  
 Each school receives a lump sum allowance to assist with meeting fixed costs.

**SCHOOL SPECIFIC FORMULA FACTORS (30)**

Primary pupil meals - previous year adjustment	0	0	
Primary pupil meals - previous year at 2007/08 prices	7,895	1.71	
Secondary pupil meals - previous year adjustment	0	0	
Secondary pupil meals - previous year at 2007/08 prices	12,279	2.14	
Admissions	153	8	
Threshold pay - teacher number basis	29	2,765	Special
Threshold pay - pupil placed basis	427	147	184,424

# Southend-on-Sea Borough Council LMS formula 2007-08

## Annex A to Table 4 – Description of Formula

### A. PRIMARY AND SECONDARY SCHOOLS 2007-08

#### 1. The Formula

1.1 The Formula consists of the following elements:

- Sum of money for every pupil (from reception to year 11) on an age weighted basis
- Allocation for post 16 from the Learning and Skills Council
- Sum of money for every nursery place
- Tapered lump sum
- Actual rates
- Learning support allowance
- Social deprivation allowance
- Split site allowance if applicable
- Nursery lump sum if the places are not in multiples of 26
- Allocation for a new school and school affected by reorganisation
- Key stage 1 class size funding (primary schools only)
- Pupil mobility factor
- Protection for falling rolls
- Allocation for pupils at the STAR stage of assessment (primary only)
- Additional delegated funding (also for special schools) for:
  - Free School Meals;
  - Additional Governing Body responsibilities (Foundation and Voluntary only);
  - English as an Additional Language;
  - Minimum per pupil funding guarantee

#### 2. A sum of money for every pupil – an Age Weighted Pupil Unit (AWPU)

2.1 Each school will receive a sum of money for every pupil, weighted according to age.

2.2 A pupil will normally be funded according to their age irrespective of the curriculum being followed. This is providing that their age falls within the age group for which the school is designated. Where a pupil is of an age falling outside that for which the school is designated they will be funded according to the nearest applicable age group. The exception relates to post 16 pupils – pupils will be funded by the Learning and Skills Council (LSC) formula irrespective of their age if they are following a post 16 course. These pupils will not be funded by AWPU's under the LAs formula. Conversely a pupil over 16 in year 11 who is not funded by the LSC will be funded as a Key Stage 4 pupil by the LA. (Local Authority)

2.3 Schools with post 16 pupils will be funded by a formula determined by the Learning and Skills Council (LSC). Although schools will still receive the total funding via the LA, the amount will be determined entirely by the LSC and the LA will pass on that amount without any adjustments. Any other factors used within the LA formula for pre 16 will exclude post 16 pupils (unless specifically indicated).

2.4 Part time reception pupils, and those where entry is deferred because of parental preference, will be funded as full time pupils.

#### 3. A sum of money for every nursery place (primary only)

3.1 The funding for Nursery pupils will be based on full time equivalent places rather than pupil numbers. This will normally be in multiples of 13, subject to a minimum of 15.

#### 4. A tapered lump sum (primary and secondary)

4.1 The lump sum provides a degree of protection, particularly of the curriculum, for small schools. The lump sum will be reduced (tapered) by an amount per pupil for primary schools over 150 pupils reducing to 0 for primary schools 450 and over. The secondary schools receive a tapering lump sum based on an amount per pupil for each pupil below 700.

# Southend-on-Sea Borough Council LMS formula 2007-08

## Annex A to Table 4 – Description of Formula

### 5. Rates

5.1 Actual costs are allocated with an adjustment for any amendments during the year.

### 6. Learning Support

6.1 The formula has a number of components. For both primary and secondary schools, funding for Personalised Learning is included in the Number on Roll and National Curriculum Test Scores elements; in addition, personalised learning funding is included in the social deprivation factor. (See Annex C to Table 4 for full details)

(i)	<u>Secondary</u>	
	Number on Roll	<b>22%</b>
	Free School Meals Entitlement	<b>43%</b>
	National Curriculum Test Scores	<b>35%</b>

The Secondary formula includes funding for pupils with statements of SEN on Bands A & B, which are the least severe needs. The number on roll element includes funding for practical learning options.

(ii)	<u>Primary</u>	
	Number on Roll	<b>25%</b>
	Free School Meals Entitlement	<b>45%</b>
	National Curriculum Test Scores	<b>30%</b>

The Primary formula excludes pupils with statements of SEN except in so far as their needs are similar to pupils without statements.

### 6.2 Number on Roll

Pupil Level Annual School Census (PLASC) January 2007, excluding post 16.

### 6.3 Free School Meal Entitlement

6.3.1 The number of pupils registered as entitled to free school meals as at January PLASC is calculated as a percentage of the total January PLASC number on roll (Secondary schools 11-15 only).

6.3.2 The percentage is rounded to the nearest whole number and is then multiplied by a Unit factor as follows:

<u>%</u>	<u>Unit Factor</u>	<u>%</u>	<u>Unit Factor</u>	<u>%</u>	<u>Unit factor</u>
1	1.1	21	3.1	41	5.1
2	1.2	22	3.2	42	5.2
3	1.3	23	3.3	43	5.3
4	1.4	24	3.4	44	5.4
5	1.5	25	3.5	45	5.5
6	1.6	26	3.6	46	5.6
7	1.7	27	3.7	47	5.7
8	1.8	28	3.8	48	5.8
9	1.9	29	3.9	49	5.9
10	2.0	30	4.0	50	6.0
11	2.1	31	4.1	51	6.1
12	2.2	32	4.2	52	6.2
13	2.3	33	4.3	53	6.3
14	2.4	34	4.4	54	6.4
15	2.5	35	4.5	55	6.5
16	2.6	36	4.6	56	6.6
17	2.7	37	4.7	57	6.7
18	2.8	38	4.8	58	6.8
19	2.9	39	4.9	59	6.9
20	3.0	40	5.0	60	7.0

## Southend-on-Sea Borough Council LMS formula 2007-08

### Annex A to Table 4 – Description of Formula

6.3.3 The number of pupils registered as entitled to free school meals as at January PLASC times the above unit factor, is then multiplied by a unit value in £s. The unit value will vary each year according to the overall pupil numbers and number of free school meals.

#### 6.4 National Curriculum Key Stage Results -Primary

6.4.1 The number of pupils in the Key Stage 1 National Curriculum tests who were Working towards Level 1 and at Level 1 in the tests in English and Maths plus the number working towards Level 1 multiplied by 3, then multiplied according to the number of year groups in the school to produce a unit total for the school.

6.4.2 The results are weighted equally with National Curriculum Key Stage 1 data for 2006 and the three preceding years.

6.4.3 The details for junior schools are obtained from the feeder Infant school divided by 3 multiplied by 4 to reflect the correct number of year groups. **The figures for Milton Hall are adjusted to reflect the dual intake at aged 4 and aged 7.**

#### 6.5 National Curriculum Key Stage Results –Secondary

6.5.1 The number of pupils in year 7 who in the Key Stage 2 National Curriculum tests were below level 4 in the tests in English and Maths.

6.5.2 The results of National Curriculum Key Stage 2 data for **2006, 2005 and 2004** are used in the formula.

### **7. Social Deprivation factor**

7.1 This is calculated on free school meal entitlement as per section 6.3.1 to 6.3.3 above. It includes funding for personalised learning (See Annex C to Table 4 for full details)

### **8. Split site allowance**

8.1 This is an additional allowance to reflect the additional costs of managing two sites more than 0.5 kilometre apart.

8.2 The allowance excludes schools where the split site relates only to an off site playing field.

### **9. Nursery lump sum – if places not in multiples of 26**

9.1 A differentiated lump sum for infant and primary schools with nursery units if nursery units' place numbers are not in multiples of 26 full-time equivalent places.

### **10. New school allocation**

10.1 An additional allocation to a school, established as part of a reorganisation, to reflect the extent to which there is a balance remaining from schools closed as part of that reorganisation.

10.2 A new school will also receive an additional allocation to reflect any additional costs incurred in establishing the new school.

### **11. Safeguarded allowances following school reorganisations – all schools**

11.1 The payment of two separate lump sums (if applicable ) for a period of 3 years following amalgamation as though the school had remained two separate schools.

11.2 The payment where as a result of a reorganisation, a school employs a member of staff on a protected salary, of the additional cost of that protection for a period of 3 years.

## Southend-on-Sea Borough Council LMS formula 2007-08

### Annex A to Table 4 – Description of Formula

#### 12. Key Stage 1 class size funding (primary only)

12.1 An additional amount in order to ensure key stage 1 class sizes are no more than 30. The additional allocation will be calculated on the difference between the number of pupils in key stage 1 and the next higher multiple of 30.

12.2 The number of pupils in 12.1 will be multiplied by an amount equal to 58% of the key stage AWPU. The percentage will be reduced (or tapered) in equal steps of 2% for every pupil in excess of the next lower multiple of 30.

#### 13. Pupil mobility factor

13.1 A set sum for every “in and out” outside the normal admission round. Funding is allocated on an incremental basis for all schools above a threshold where total abnormal “ins and outs, divided by 2” exceed 5% of the number on roll in schools of 550 and over, and 7.5% of the number on roll in schools under 550.

13.2 Pupil details are those collected on a twice termly basis by the LEA. The total number of ins and outs are aggregated for the previous year’s data.

#### 14. Budget protection factor as a result of falling rolls

14.1 Where pupil numbers are more than 5% less than those used in the previous year, an additional allocation is made calculated as the difference between actual numbers in the current year and 95% of the pupil number funded in the previous year, times the average AWPU.

14.2 The average AWPU is separate for primary and secondary. The primary average excludes the Nursery AWPU and is reduced for the effect of the tapered lump sum.

#### 15. Pupil numbers used for resource allocation

15.1 Schools will receive delegated budgets for the whole financial year commencing 1 April. Budgets will only be altered during the year in very exceptional cases. Therefore for most schools the formula and resultant budget share will not react to changes in pupil numbers during the year.

15.2 Pupil numbers to be used are as follows:

15.2.1 In **secondary** and **junior schools** the pupil number will be the number in the January PLASC return to the DfES prior to the budget share allocation.

15.2.2 In **primary/infant schools** the pupil number will be the number in the January PLASC return to the DfES prior to the budget share allocations. Where a rising 5 pupil is not admitted until the summer term, because a parent chooses to defer entry, the pupil will be included in age weighted funding.

15.2.3 **Year 0 pupils** are those children admitted into infant or primary schools from the beginning of the academic term after their fourth birthday but before the beginning of the academic year in which they become five years of age. Schools will be funded on the basis of the number of full time equivalent pupils over the whole year. Adjustments will be made on the basis of the termly head counts multiplied by the termly AWPU for year 0. The funding of children attending fewer than five sessions per week will be pro-rata.

15.2.4 In **nursery units** 100% of the nursery age weighted pupil unit will be distributed according to the approved full time equivalent places accommodated within the unit.

15.2.5 All part-time reception year pupils will count as full-time for the purposes of formula allocation.

## Southend-on-Sea Borough Council LMS formula 2007-08

### Annex A to Table 4 – Description of Formula

15.3 A formula allocation based on forecast pupil numbers will be given at the beginning of the financial year for new schools. Any school opening and closing during the year will receive pro-rata funding.

#### 16. Trigger mechanism for funding increases in pupil numbers

16.1 Additional funding will be allocated where increases in the total pupil roll in mid financial year exceed the "actual" total roll used in the formula calculation by the numbers indicated below:-

<u>Number on Roll</u>	<u>Qualifying Level for Extra Funds</u>
<u>Primary and secondary</u>	
200 or less	In excess of 3 extra pupils
201 and over	In excess of 5 extra pupils

16.2 Extra funding based on the formula will be allocated only for the number of pupils ABOVE the numbers indicated above, for 7/12ths of the year and is calculated as follows

##### 16.2.1 Secondary Schools - Years 7 to 11

From the (mid year) actual September number on roll for years seven to eleven the actual number on roll for years seven to eleven on the preceding January PLASC i.e. the one used for the budget share allocation, should be subtracted. If the increase in the total roll for years seven to eleven is higher than the appropriate trigger point set out above then extra funding will be allocated as soon as possible after the beginning of the autumn term. The amount allocated will be calculated by multiplying the number of pupils in excess of the trigger point by the average age weighted pupil allowance for years seven to eleven inclusive multiplied by 7/12.

##### 16.2.3 Infant and Primary Schools

(a) With a policy to admit children at the beginning of the term in which they become five ie 3 times a year

To the (mid year) actual September number on roll the rising five intakes for the immediately preceding April and January should be added. From this total should be subtracted the actual number used for the current budget share allocation to give the increase in pupil numbers.

(b) With a policy to admit children twice a year in September and January

To the (mid year) actual September number on roll should be added the number of children admitted in the immediately preceding January. From this total should be subtracted the actual number used for current budget share allocation to give the increase in pupil numbers.

(c) With a policy to admit children once a year at the beginning of the academic year

From the (mid year) actual September number on roll the actual number on roll used for the budget share allocation, should be subtracted to give the increase in pupil numbers.

16.3 In the case of (a), (b) and (c), if the increase in the total roll is higher than the appropriate trigger point set out above then extra funding will be allocated as soon as possible after the beginning of the autumn term. The amount allocated will be calculated by multiplying the number of pupils in excess of the trigger point by the average age weighted pupil allowance (adjusted to take account of the effects of the tapered lump sum if applicable) for years one to six inclusive multiplied by 7/12.

16.4 For the purposes of schools in categories (b) and (c) above children admitted initially on a part-time basis will count as whole pupils for the purposes of this calculation. This must not be confused with the provisions for counting part-time pupils in designated Nursery Classes.

16.5 Where a school changes its admission policy during the year then the calculation in a), b) or c) above may need to be adjusted to reflect this.

16.6 This contingency provision for significant increases in pupil numbers will also be applied to the formula allocation based on estimated pupil numbers for new schools.

## Southend-on-Sea Borough Council LMS formula 2007-08

### Annex A to Table 4 – Description of Formula

#### 17. Adjustment in school budgets mid year relating to the exclusion of a pupil or the admission of a pupil excluded from another school.

17.1 School budgets will be adjusted to take account of the exclusion of a pupil, or the admission of a pupil excluded from another school. The balance of any funding will revert to the LA to fund the tuition costs for the period between exclusion and admission.

17.2 The funding arrangements for such an adjustment are as set out in Regulation 23 of the Financing of Maintained Schools (England) Regulations 2006.

#### 18. Allocation for pupils at the STAR stage of assessment (Primary only)

18.1 The formula has a number of components.

Number on Roll	20%
Free School Meals Entitlement	50%
National Curriculum Test Scores	30%

18.2 The calculations in respect of 18.1 are calculated as detailed in paragraphs 6.2 to 6.4.

### B. SPECIAL SCHOOLS

#### 19. The Formula

19.1 The formula for special schools consists of the following elements:

Planned Places Element
Pupil Number Element
Lump Sum
Additional delegated funding:
Free School Meals;
Additional Governing Body responsibilities (Foundation only);
English as an Additional Language
Personalised Learning
Practical Learning

The majority of the resources are allocated through the planned place element.

#### 20. Planned Places Element

20.1 The LA will determine for each school the number of planned places it intends to fund  
Within this number will be specified:

- total number of places in each school and the age range
- the number of places for any category of learning difficulty.

20.2 The weightings for the different categories of difficulty are broadly based on the staffing requirements set out within the DES (now DfES) Circular 11/90.

Profound Medical / Physical (PMP)	<b>1.76</b>
Communication & Interaction (C&I)	<b>1.76</b>
Behaviour, Emotional and Social Development A (BESD A)	<b>1.68</b>
Behaviour, Emotional and Social Development B (BESD B)	<b>1.48</b>
Range of Difficulties (ROD)	<b>1.00</b>

20.3 Severe autism and ADHD pupils will normally be included in the Communication & Interaction category.

20.4 The mix of Planned Places of different categories produces a school "profile" which should not be seen as a quota system against which pupils should be matched according to their most appropriate learning difficulty band. Rather it is perceived as a method of resource allocation, which, whilst funding schools for their main designation, recognises the complex nature of some pupils' difficulties.

## **Southend-on-Sea Borough Council LMS formula 2007-08**

### **Annex A to Table 4 – Description of Formula**

20.5 The place numbers and profile will be reviewed each year and adjusted according to the changing needs of the school and LA. These adjustments will be kept as small as possible. The underlying reason for funding by places and by a profile is to minimise changes on a year to year basis and provide some continuity for both the school and the LA. However, where longer term trends are identified they must be responded to, and the LA will consult with schools on such proposals.

20.6 The nature of any adjustments required to both place number and profiles will be determined using information from Annual Reviews, new Statements, a Pupil Audit, and January PLASC return.

#### **21. Pupil Numbers Element**

21.1 Each pupil on roll, recorded on the previous financial year's January PLASC, will attract identical funds to cover consumable educational items, their replacement and maintenance.

#### **22. Lump Sum**

22.1 Each school will receive a lump sum to meet costs associated with all schools irrespective of size.

#### **23. Personalised and Practical Learning**

23.1 Allocations are made based on the number of primary and secondary age pupils. (Annex C to Table 4 provides detail of the calculations)

#### **24. Trigger mechanism for funding increases in pupil numbers**

24.1 Where the number of pupils recorded at the beginning of the summer term reaches the agreed trigger point, schools will receive additional funding for each additional full time equivalent pupil above the trigger point. The additional funding will be based on a weighted average of the places for which the school is funded.

24.2 The trigger point is set at 6 above the place number at the start of the financial year:

### **C. SPECIAL UNITS**

#### **25. The Formula**

25.1 The formula for special units consists of the following elements:

- Planned Places Element
- Pupil Number Element
- Lump Sum

The majority of the resources are allocated through the planned place element.

#### **26. Planned Places Element**

26.1 The LA will determine for each school the number of planned places it intends to fund

26.2 The values attached to the planned places element will be varied according to the types of pupils for which the places at the Unit are designated.

## **Southend-on-Sea Borough Council LMS formula 2007-08**

### **Annex A to Table 4 – Description of Formula**

26.3 The LA will determine for each Unit the number of planned places it intends to fund. These numbers may be reviewed from time to time and adjusted according to the changing needs of the LA.

#### **27. Pupil Numbers Element**

27.1 Each pupil on roll, recorded on the January 2007 PLASC, will attract identical funds to cover consumable educational items, their replacement and maintenance.

#### **28. Lump Sum**

28.1 Each school will receive a lump sum to meet costs associated with special units irrespective of size.

#### **29. Age weighted pupil units (AWPUs)**

29.1 Schools will receive AWPUs for each pupil on roll within the unit in the same way as they receive AWPUs for all other pupils within the school

### **D. ALLOCATIONS TO ALL SCHOOLS IN 2007-08 – Primary, Secondary & Special**

#### **30. English as an Additional Language allowance**

30.1 Resources are allocated on the basis of an assessment of the needs of pupils. Schools assess pupils on a scale from 0 to 4 according to their level of English (0 being the poorest English) based on guidance issued by the LA. Resources are allocated on a weighting 0 = 5, 1 = 4, 2 = 3, 3 = 2, 4=0.

30.2 The assessment of the needs of pupils is subject to an annual moderation process to ensure consistency across schools.

#### **31. School meals**

31.1 The allocation will be based on a standard amount per free school meal, differentiated between primary and secondary. Special schools will receive an amount based on the number of primary and secondary aged pupils.

31.2 The allocation will be based on the free school meal uptake in the 12 months ending the previous 31<sup>st</sup> December. The funding will be adjusted in the next financial year based on the actual take up from 1<sup>st</sup> January to 31<sup>st</sup> December. Figures for secondary schools only relate to 11-15 (years 7 to 11 inclusive).

31.3 The amount allocated includes an allowance for the administration of free school meal eligibility.

#### **32. Additional Governing Body responsibilities –Foundation and Voluntary Aided schools only**

32.1 An allocation to schools who are their own admission authorities, who have a responsibility for Health & Safety as the employer of staff and who may need to authorise deductions from the pay of teachers if instructed by the General Teaching Council (GTC).

32.2 The allocation is on a per pupil basis.

#### **33. Minimum per pupil guarantee 2007-08**

33.1 Schools may receive an additional allocation to ensure they achieve a minimum level of funding in order to meet the Government's Minimum Funding Guarantee. (MFG)

# Southend-on-Sea Borough Council LMS formula 2007-08

## Annex A to Table 4 – Description of Formula

### E. MONETARY VALUES 2007-2008

#### 1. Primary and Secondary Schools

##### a) A sum of money for every pupil – an Age Weighted Pupil Unit (AWPU)

		Weight	Amount
Primary	Nursery/Year 0	1.29	£2,955.47
	Reception	1.14	£2,625.95
	Key Stage 1	1.00	£2,296.02
Secondary	Key Stage 2	1.00	£2,296.02
	Key stage 3	1.28	£2,943.28
	Key stage 4	1.60	£3,681.27

##### b) Tapered Lump Sum for all Schools

Primary £73,882 per school reducing by £246 per pupil for schools after 150 pupils

##### c) Learning Support

i) **Number on roll** - The amount per pupil is £30.31 (Pri) and £43.37 (Sec).

ii) **Free school meals** - The Unit value is £84.38 (Pri) and £238.35 (Sec).

iii) **National Curriculum KS2** (Secondary) The amount per pupil is £1,908 for scores averaged over 2004/2005/2006

iv) **National Curriculum KS1** (Primary) – The unit value for the average number of pupils working towards or at level 1 is £114.96.

##### d) STAR formula (Primary only)

i) **Number on roll** - The amount per pupil is £6.12.

ii) **Free school meals** - The Unit value is £25.00 (Pri).

iii) **National Curriculum KS1** (Primary) - The unit value for the average number of pupils working towards or at level 1 is £29.78.

e) **Social deprivation** The Unit value is £73.97 (Primary) and £303.42 (Secondary).

f) **Split site allowance** - £108,286.

g) **Nursery lump sum** £6985 (where nursery places not in multiples of 26).

h) **Pupil mobility** - £688.26 per pupil over the threshold figure.

#### 2. Special Schools

	Weight	Amount
Profound Medical / Physical (PMP)	1.76	£15,488.40
Communication & Interaction (C&I)	1.76	£15,488.40
Behaviour, Emotional and Social Development A (BESD A)	1.68	£14,784.97
Behaviour, Emotional and Social Development B (BESD B)	1.48	£13,024.90
Range of Difficulties (ROD)	1.00	£8,791.34

The **per pupil element** is £257 and the **lump sum** £120,831.

#### 3. Learning Support Units

	Amount
Unit place (Secondary) – Higher rate	£8,839.10
Unit place (Secondary) – Lower rate	£7,117.58
Unit place (Primary) – Higher rate	£9,922.82
Unit place (Primary) – Lower rate	£8,976.46

Learning Support lump sum £6700

#### 4. All schools –Primary, Secondary & Special

##### a) English as an Additional Language allowance

Amounts of £234, £187, £139 and £94 for levels 0 to 3 respectively.

b) **School meals – per free school meal** - current year - £1.71 (Primary) and £2.14 (Secondary). Previous year - £1.64 (Primary) and £2.06 (Secondary).

c) **Admissions, Health & Safety & GTC** (Foundation & Voluntary) - £8.45 per pupil.